



Order Filed on August 10, 2015  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**Caption in Compliance with D.N.J. LBR 9004-2(c)**  
COLE SCHOTZ P.C.  
Court Plaza North  
25 Main Street  
P.O. Box 800  
Hackensack, NJ 07602-0800  
Michael D. Sirota, Esq.  
Gerald H. Gline, Esq.  
Ryan T. Jareck, Esq.  
(201) 489-3000  
(201) 489-1536 Facsimile  
*Proposed Attorneys for Saint Michael's  
Medical Center, Inc., et al., Debtors-in-Possession*

In re:

SAINT MICHAEL'S MEDICAL CENTER,  
INC., *et al.*<sup>1</sup>

Debtors-in-Possession.

Case No. 15-24999

Chapter 11  
(Joint Administration Pending)

Judge:

**Hearing Date and Time:**  
August 11, 2015, at 2:30 p.m.

**ORDER REGARDING APPLICATION FOR EXPEDITED  
CONSIDERATION OF FIRST DAY MATTERS**

The relief set forth on the following pages, numbered two (2) through five (5), is hereby  
**ORDERED.**

**DATED: August 10, 2015**

\_\_\_\_\_  
**Honorable Vincent F. Papalia**  
United States Bankruptcy Judge

<sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal identification number are: Saint Michael's Medical Center, Inc. (6046); Columbus Acquisition Corp. (6342); Saint James Care, Inc. (6230); and University Heights Property Company, Inc. (0162).

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Debtors: SAINT MICHAEL'S MEDICAL CENTER, INC., *et al.*  
Case No. 15-  
Caption of Order: ORDER REGARDING APPLICATION FOR EXPEDITED  
CONSIDERATION OF FIRST DAY MATTERS

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The bankruptcy cases were filed on August 10, 2015. An *Application For Expedited Consideration of First Day Matters* was filed thereafter. After review of the initial pleadings filed in these cases that have been designated by counsel as requiring expedited consideration, and for good cause shown,

IT IS HEREBY ORDERED that the following motions are set down for hearing before the United States Bankruptcy Court for the District of New Jersey, Martin Luther King Jr. Federal Building, 50 Walnut Street, Newark, New Jersey 07102, before the Honorable Vincent F. Papalia, United States Bankruptcy Judge, at the date and time as set forth below:

**Hearing Date and Time**

MOTION FOR DESIGNATION AS COMPLEX  
CHAPTER 11 CASES

August 11, 2015 at 2:30 p.m.

MOTION FOR AN ORDER DIRECTING THE  
JOINT ADMINISTRATION OF THE DEBTORS'  
CHAPTER 11 CASES PURSUANT TO FED. R.  
BANKR. P. 1015(b) AND GRANTING OTHER  
RELATED RELIEF

August 11, 2015 at 2:30 p.m.

MOTION FOR AN ORDER EXTENDING THE  
DEBTORS' TIME TO FILE SCHEDULES AND  
STATEMENTS OF FINANCIAL AFFAIRS  
PURSUANT TO FED. R. BANKR. P. 1007

August 11, 2015 at 2:30 p.m.

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Debtors: SAINT MICHAEL'S MEDICAL CENTER, INC., *et al.*  
Case No. 15-  
Caption of Order: ORDER REGARDING APPLICATION FOR EXPEDITED  
CONSIDERATION OF FIRST DAY MATTERS

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**Hearing Date and Time**

MOTION FOR AN ORDER: (A) GRANTING  
INTERIM RELIEF PURSUANT TO 11 U.S.C. §  
366(b); (B) AUTHORIZING THE PAYMENT OF  
ADEQUATE ASSURANCE FOR POST-PETITION  
UTILITY SERVICES; (C) FIXING FINAL  
HEARING DATE TO DETERMINE ADEQUATE  
ASSURANCE; AND (D) GRANTING OTHER  
RELATED RELIEF

August 11, 2015 at 2 : 30p.m.

MOTION FOR AN ORDER: (A) AUTHORIZING  
THE DEBTORS TO CONTINUE USING THEIR  
EXISTING CASH MANAGEMENT SYSTEM;  
(B) AUTHORIZING THE DEBTORS TO  
CONTINUE USING THEIR EXISTING BANK  
ACCOUNTS AND BUSINESS FORMS; (C)  
WAIVING COMPLIANCE WITH INVESTMENT  
GUIDELINES UNDER 11 U.S.C. § 345(b); AND (D)  
AUTHORIZING CONTINUED USE OF TRINITY  
HEALTH CORPORATION SHARED SERVICES  
ARRANGEMENT;

August 11, 2015 at 2 : 30 p.m.

MOTION FOR AN ORDER APPROVING THE  
DEBTORS' RETENTION OF PRIME CLERK LLC  
AS CLAIMS AND NOTICING AGENT PURSUANT  
TO 28 U.S.C. § 156(c)

August 11, 2015 at 2 : 30 p.m.

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Debtors: SAINT MICHAEL'S MEDICAL CENTER, INC., *et al.*  
Case No. 15-  
Caption of Order: ORDER REGARDING APPLICATION FOR EXPEDITED  
CONSIDERATION OF FIRST DAY MATTERS

---

**Hearing Date and Time**

MOTION FOR AN ORDER: (I) AUTHORIZING DEBTORS TO PAY PREPETITION WAGES, SALARIES, AND RELATED TAXES FOR PREPETITION PERIODS; (II) DIRECTING ALL BANKS TO HONOR PREPETITION CHECKS FOR PAYMENT OF PREPETITION EMPLOYEE OBLIGATIONS; (III) AUTHORIZING DEBTORS TO HONOR WORKERS' COMPENSATION AND CERTAIN EMPLOYEE BENEFIT OBLIGATIONS; (IV) AUTHORIZING DEBTORS TO PAY CRITICAL PREPETITION DEBTS OF PHYSICIANS AND PHYSICIAN GROUPS PERFORMING ESSENTIAL PATIENT SERVICES; AND (V) GRANTING OTHER RELATED RELIEF

August 11, 2015 at 2:30 p.m.

MOTION FOR AN ADMINISTRATIVE ORDER ESTABLISHING PROCEDURES FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES TO PROFESSIONALS

August 11, 2015 at 2:30 p.m.

MOTION FOR AN ORDER AUTHORIZING THE RETENTION AND COMPENSATION OF PROFESSIONALS UTILIZED BY THE DEBTORS IN THE ORDINARY COURSE OF BUSINESS  
*NUNC PRO TUNC* TO THE FILING DATE

August 11, 2015 at 2:30 p.m.

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Debtors: SAINT MICHAEL'S MEDICAL CENTER, INC., *et al.*  
Case No. 15-  
Caption of Order: ORDER REGARDING APPLICATION FOR EXPEDITED  
CONSIDERATION OF FIRST DAY MATTERS

---

**Hearing Date and Time**

VERIFIED APPLICATION IN SUPPORT OF  
DEBTORS' MOTION FOR: (A) ENTRY OF  
INTERIM AND FINAL ORDERS  
(I) AUTHORIZING THE DEBTORS TO OBTAIN  
POST-PETITION SECURED FINANCING  
PURSUANT TO 11 U.S.C. §§ 362 AND 364(C), (II)  
GRANTING LIENS AND SUPERPRIORITY  
CLAIMS TO THE DIP LENDER PURSUANT TO  
11 U.S.C. §§ 364 AND 507, (III) AUTHORIZING  
USE OF CASH COLLATERAL PURSUANT TO 11  
U.S.C. § 363, AND (IV) GRANTING ADEQUATE  
PROTECTION TO PREPETITION SECURED  
PARTIES PURSUANT TO 11 U.S.C. §§ 361, 362,  
363, 364 AND 507; AND (B) SCHEDULING A  
FINAL HEARING PURSUANT TO BANKRUPTCY  
RULE 4001 AND LOCAL BANKRUPTCY RULE  
4001-4;

August 11, 2015 at 2 :30 p.m.

IT IS FURTHER ORDERED that service of the within Order shall be made on this date in  
accordance with the Court's *General Order Adopting Guidelines Governing First Day Matters*;  
and

IT IS FURTHER ORDERED that objections and/or responses to First Day Matters, if  
any, shall be made in accordance with the Court's *General Order Adopting Guidelines  
Governing First Day Matters*.

**Certificate of Notice Page 6 of 6**  
United States Bankruptcy Court  
District of New Jersey

In re:  
Saint Michael's Medical Center, Inc  
Debtor

Case No. 15-24999-VFP  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0312-2

User: jfilguei  
Form ID: pdf903

Page 1 of 1  
Total Noticed: 1

Date Rcvd: Aug 10, 2015

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 12, 2015.

db +Saint Michael's Medical Center, Inc., 111 Central Avenue, Newark, NJ 07102-1909

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Aug 12, 2015

Signature: /s/Joseph Speetjens

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**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 10, 2015 at the address(es) listed below:

Kenneth A. Rosen on behalf of Interested Party Barnabas Health krosen@lowenstein.com  
Michael D. Sirota on behalf of Debtor Saint Michael's Medical Center, Inc.  
msirota@coleschotz.com

TOTAL: 2